

EVERGREEN TEACHERS ASSOCIATION HEALTH AND WELFARE TRUST

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ADMINISTRATORS
UNITED ADMINISTRATIVE SERVICES

EVERGREENBENEFITS.ORG

January 8, 2021

EVERGREEN TEACHERS ASSOCIATION HEALTH AND WELFARE TRUST MEMBER:

The Trust Committee has met throughout this year to monitor and evaluate the investment portfolio, discuss and resolve various health plan issues, and conduct the business of the Trust.

Because there are no changes in coverage or changes to the plans to present to our members, the Trust Committee has decided that a January 2021 general meeting is not necessary. Although the trustees realize that everyone enjoys the opportunity to reconnect and visit with former colleagues, there is no real need for an informational meeting at this time. Unless circumstances occur that require that a general meeting be held, the Trust Committee has decided to schedule biannual meetings in the future.

The current Trust contribution of \$200 for retiree and \$75 for spouse will remain status quo.

Members can always access helpful information regarding the Trust from the most recent Trust booklet as well as the ETA Trust Benefits website (<http://evergreenbenefits.org/>). Members with questions or concerns are encouraged to submit those concerns by contacting one of the trustees or UAS representatives listed below, and we will respond accordingly.

Wishing all of you the happiest of holidays and all the best in 2021,

Board of Trustees:

Margaret Hoang (Chairperson)- 408-223-4560 mrmargarethoang@gmail.com

Andrew Schorr (Co-Chairperson)- 408-365-1412 ajschorr@pacbell.net

Kimberly Gurley- 408-270-6767 ckgurley@aol.com

Ray Mocherman- 408-371-1522 golfmoch@aol.com

Merrilee Claverie- 408-464-1639 merrileelclaverie@gmail.com

Robin Caldwell – Trustee Elect

Suzanne Lima – 408-316-7945 EvergreenTeachersPresident@gmail.com

ETA Trust Administrator:

Teresa Farias- 408-288-4460 Tfarias@uastpa.com