

# EVERGREEN TEACHERS ASSOCIATION HEALTH AND WELFARE TRUST

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ADMINISTRATORS  
UNITED ADMINISTRATIVE SERVICES

EVERGREENBENEFITS.ORG

## **EVERGREEN TEACHERS ASSOCIATION HEALTH AND WELFARE TRUST MEMBER:**

The Trust Committee has met throughout this year to monitor and evaluate the investment portfolio, discuss and resolve various health plan issues, and deal with the business of the Trust. Overall, since moving the Evergreen Kaiser Senior Advantage Plan into Self Insured Schools of California (SISC), there have been only a few concerns that needed to be addressed.

Because there are no changes in coverage or plans to present to our members, the Trust Committee has decided that a January 2019 general meeting is not necessary. Although the trustees realize that everyone enjoys the opportunity to reconnect and visit with former colleagues, there is no real need for an informational meeting at this time. Unless circumstances occur which require that a general meeting be held the Trust Committee has decided to schedule biannual meetings in the future.

The current Trust contribution of \$200 for retiree and \$75 for spouse will remain status quo.

Members can always access helpful information regarding the Trust from the most recent Trust booklet as well as the ETA Trust Benefits website (<http://evergreenbenefits.org/>). Members with questions or concerns are encouraged to submit those concerns by contacting one of the trustees or UAS representatives listed below, and we will respond accordingly.

Wishing all of you the happiest of holidays and all the best in 2019,

### **Board of Trustees:**

Margaret Hoang (Chairperson)- 408-223-4560 [mrs margarethoang@gmail.com](mailto:mrs margarethoang@gmail.com)

Andrew Schorr (Co-Chairperson)- 408-365-1412 [ajschorr@pacbell.net](mailto:ajschorr@pacbell.net)

Kimberly Gurley- 408-270-6767 [ckgurley@aol.com](mailto:ckgurley@aol.com)

Ray Mocherman- 408-371-1522 [golfmoch@aol.com](mailto:golfmoch@aol.com)

Merrilee Claverie- 408-464-1639 [merrileeclaverie@gmail.com](mailto:merrileeclaverie@gmail.com)

Robin Caldwell - Trustee Elect

Brian Wheatley- 408-272-0601 [president@etanews.org](mailto:president@etanews.org)

**ETA Trust Administrator:**

Teresa Farias- 408-288-4460 [Tfarias@uastpa.com](mailto:Tfarias@uastpa.com)